



**KGID**  
**2026**  
SEJONG

# Agronomic Technologies for Enhancing Onion Productivity under Climate Change in Korea

Development of Mechanized & Smart Cultivation Technologies to  
Address Climate Change and Rural Labor Shortages



National Institute of  
Horticultural & Herbal Science  
Allium Vegetable Research Center

Lee, Heeju

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Advanced mulch-free cultivation, mechanical-transplant seedlings, and smart farming transition

# Definition, Uses & Functional Components of Onion

Etymology, uses, functional components, and ornamental onion varieties

## Definition & Etymology

- Onion: from the Latin unio referring to one undivided round form
- Allium: from the Celtic all(burning, hot), symbolizing the pungent juice
- Ceba: from the Celtic cep or cap, meaning a head-shaped bulb

## Uses of Onion

Culinary  
& stimulate  
appetite

Medicinal

Ornamental

## Key Component Table

Source: Chakraborty AJ et al. 2022

Category	Key Compounds	Key Effects
Organosulfur compounds	Onionin A, Thiosulfinates	Antibacterial, anti-cancer, unique flavor
Flavonoids	Quercetin, Rutin	Potent antioxidant, vascular health
Polysaccharides	Fructans	Prebiotic effects (gut health)

## Ornamental Allium Varieties



Giant Allium  
*Allium giganteum*



Purple Allium  
*Allium aflatunense*



Roundhead Allium  
*Allium sphaerocephalon*

## Functional Properties

Functional components: Allicin(Anti-cancer, Antiviral), Saponin(Fatigue recovery, Immune enhancement), Flavonoids(Antioxidant, Anti-inflammatory), Polyphenols(Anti-aging)

Used as folk medicine: Folk Natural remedy, Disease prevention &. Known for excellent blood circulation and fatigue recovery effects.

# Global Onion Production Trends

China & India production scale, export competitiveness, major producers, and Korea's position

## Global Production Overview

China and India are the world's largest onion producers and remain highly export competitive thanks to strong production infrastructure. The United States, Egypt, and Turkey are also major producers, while Korea's high production costs weaken price competitiveness.

## Korea's Cost Burden

 High labor & distribution costs limit global competitiveness

Korea's Ranking  
Among world onion producers

45th

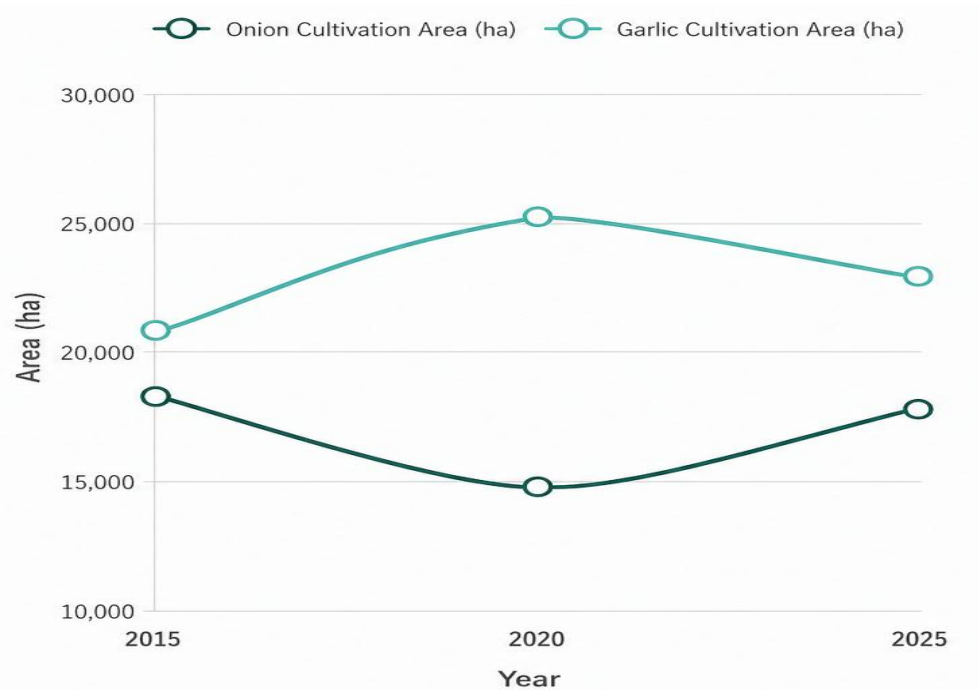
## Major Producers

<b>CN</b>	China	25M tons
<b>IN</b>	India	18M tons
<b>US</b>	U.S.	8M tons
<b>EG</b>	Egypt	6M tons
<b>TR</b>	Turkey	5M tons

# Korea's Cultivation Area & Production Trends

Changes in onion and garlic area and production over the past 10 years

## Onion & Garlic Cultivation Area Trend (ha)



55,000

2024 area (ha)

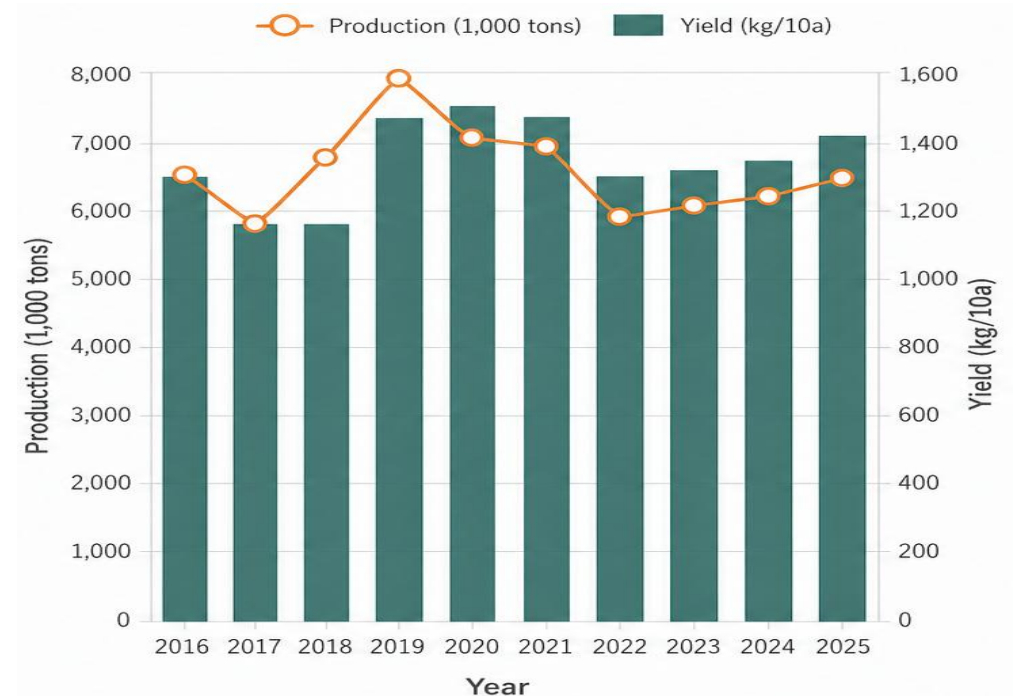
+3.2%

Vs. last year

-5.8%

vs. 10 years ago

## Onion Yield & Production Trend



Area volatility: complementary fluctuation with annual prices creates persistent supply-demand instability.

# Korea Onion Supply Forecast (2025)

2025 onion supply and production outlook with import trends

## 2025 Onion Supply Forecast

2025 supply is projected at 1.447 million tons, up 2.2% YoY and 3.6% above normal.

 1.447Mtons  
2025 supply

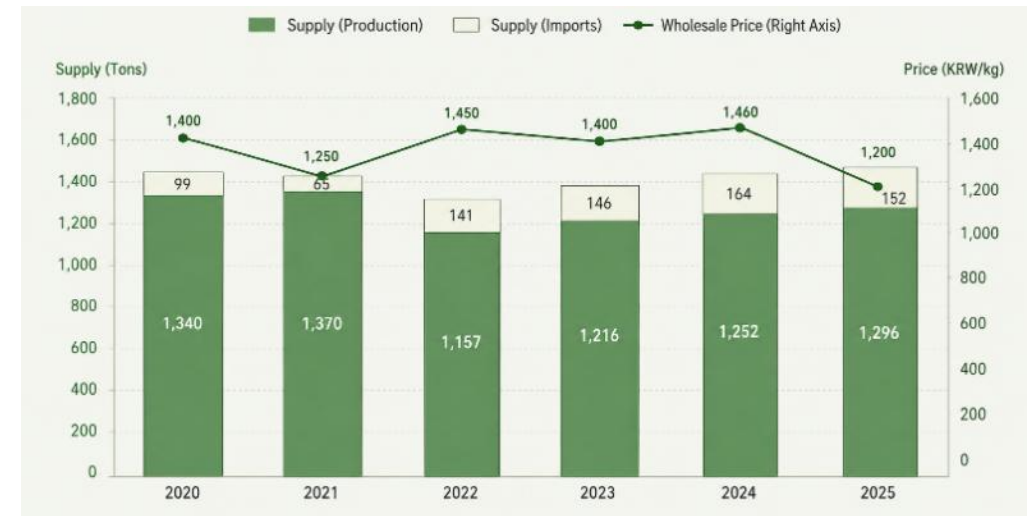
 +2.2%  
YoY

 +3.6%  
vs. normal

 +3.5%  
Production increase

## Import Trends & Impact

 Imports in 2025 are expected to decline from the previous year, when fresh onion imports were high, following a surge in private imports (Jan-Feb 2025) and TRQ introduction (Mar 2025).





# Rural Demographic Changes & Cost Pressure

Population decline, aging, and rising farm costs are weakening the production base

## Rural Demographic Change

 1.87M  
Projected population  
In 2030

 -53%  
vs. 2000

 59.7%  
Aging rate (2030)

 +22.3%  
Increase over last  
6 years

The rural population is projected to decline by 53%, from 4.03M in 2000 to 1.87M in 2030.

Source: National Data Center

## Rising Farm Management Costs

 KRW 25.11M  
Farm cost per  
household in 2023

 +22.3%  
vs. 2017

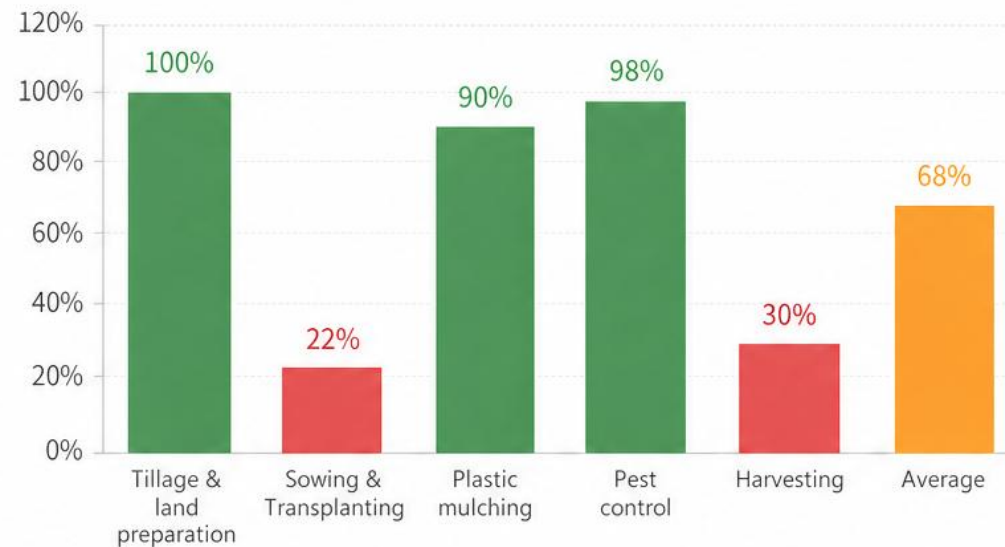
 Farm management costs rose 22.3%, from KRW 20.53M in 2017 to KRW 25.11M in 2023, increasing pressure on farm households.

Source: Agricultural Outlook Center

# Onion Cultivation Mechanization Rate ('23)

Mechanization by operation, highlighting low sowing/transplanting and harvesting rates

## Mechanization Rate by Operation



**Strength Areas**  
3 items (60%)



**Improvement Areas**  
2 items (40%)



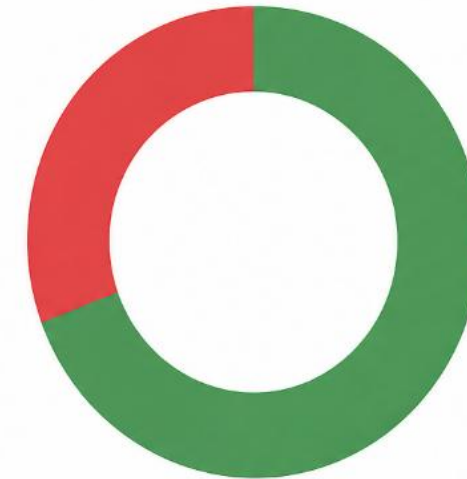
**Overall Average**  
68%



### Insights

Tillage & land preparation, Plastic mulching, and Pest control are strong areas. Sowing & Transplanting and Harvesting need improvement.

## Overall Completion Status



● Completed ● Not Completed



### Goal Achievement

Completed 68% toward the goal(80%) **-8pp**

Source: Agricultural Mechanization Statistics, 2023

# Barriers to Onion Mechanization Expansion

Factors limiting mechanization: diverse cultivation practices, shortage of quality seedlings, poor emergence, waterlogging, and disease



Onion cultivation field

22.7%

Sowing/Transplanting  
Mechanization

31.4%

Harvesting  
Mechanization

68.9%

Average  
Mechanization



## Challenges from Diverse Cultivation Practices

- ✓ Variation in cultivation systems by region and farm  
Differences in bed width, number of planting rows, and intra-row/inter-row spacing make mechanization difficult to implement.
- ✓ Missing plants due to limited quality seedlings  
Insufficient production of uniform, high-quality seedlings for mechanical transplanting leads to a high rate of missing plants after transplanting.
- ✓ Low emergence rate · Waterlogging · Disease damage  
Poor emergence, waterlogging injury, and disease pressure hinder the wider adoption of mechanized onion production.



Key issue: widely different local cultivation practices reduce farm machinery utilization and diffusion.



# Changes in Cultivation Environment

Frequent extreme weather from climate change is expanding risks to growth, yield, and quality



## Risks from Extreme Weather

Increasing frequency of extreme weather events such as high temperatures and heavy rainfall threatens yield loss and quality decline.



## Key Risks

- Yield reduction
- Increased disease incidence
- Greater quality and price volatility



## Recent Major Damage Cases (Onion)

Year	Region	Extreme Weather	Major Damage
2005~2006	Muan	Heavy snowfall · Prolonged snow cover (30 days)	High stand failure rate, root rot
2007~2008	Southwestern region (seedling-growing area)	Excessive rainfall (9.12 days, 232 mm above normal)	Downy mildew outbreaks
2009~2010	Jeju · Early maturing cultivars	Cold spells · Rainfall · Insufficient sunshine	Foliage dieback, gray mold outbreaks
2011~2012	Southwestern region (seedling-growing area)	Abnormally high temperatures	Bolting (early planting fields)
2012~2013	Southern regions	Abnormally low temperatures	Frost damage (mid-late & late planting fields)
2014~2015 2016~2017	Southern regions	Sustained high temperatures during bulbing stage in May	Poor bulb development, yield decline, price surge
2017~2018	Jeonnam region	Leaf blight during harvest	<b>Yield loss Damage over 3,000 ha in Jeonnam</b>
2021~2022	Nationwide	Intensified drought in winter and spring	Poor early growth, yield decline



## Implications: Development of Adaptive Technologies and Proactive Response System

- Develop climate-resilient cultivation technologies and high-performing cultivars under extreme weather scenarios
- Advance damage prediction models and strengthen field monitoring
- Establish early warning and integrated pest management systems in major onion-producing areas (Jeonnam, Gyeongnam, Gyeongbuk)

# Allium Vegetable Research Center Overview

Research facility in Muan, Jeollanam-do, Korea's largest onion-producing area

## 📍 Research Center Overview

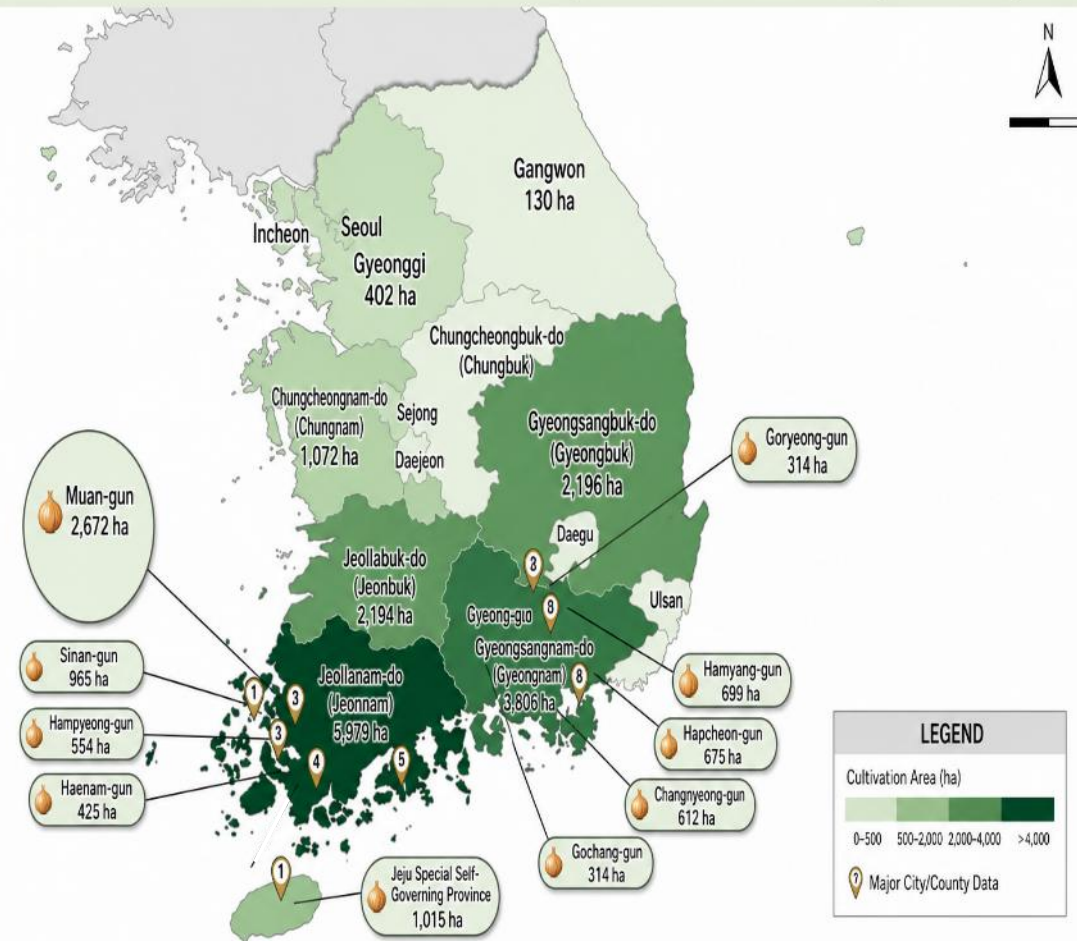
📍 Muan, Jeollanam-do  
Largest onion-producing area

📊 55,465m<sup>2</sup>  
Total area (5.5 ha)

## ☰ Key Missions

- ✓ New variety development & distribution  
Onion, Garlic etc. New varieties &
- ✓ Labor-saving cultivation & cost reduction  
Labor & cost reduction via mechanized cultivation
- ✓ Stable production vs. extreme weather  
Stable production technology for climate change

## 2025 Onions Cultivation Area by Province and City/County



# Vision & Goals

Driving an Allium vegetable industry that satisfies both producers and consumers



VISION: Driving an Allium vegetable industry that satisfies both producers and consumers

Advancing the onion industry through stronger global competitiveness, greater sustainability, and transition to future agriculture



Goal 1: Demand-Driven Variety Development

- ✓ Develop varieties with strong stress tolerance and processing suitability
- ✓ Strengthen resistance to downy mildew and Fusarium wilt
- ✓ Use germplasm and build a digital breeding platform

3 varieties  
Superior varieties

95%  
Resistance



Goal 2: Labor-Saving Technology Development

- ✓ Establish mechanization and mulch-free cultivation technologies
- ✓ Develop seedlings for onion mechanical transplanting
- ✓ Build a smart integrated growth management system

85%  
Labor saving

22.7%  
Mechanization rate



Goal 3: Strengthening Supply-Demand Stability

- ✓ Advance growth prediction models
- ✓ Develop cultivation technologies to mitigate extreme-weather damage
- ✓ Strengthen supply-demand stability

1.44M  
tons/yr

2.5%  
Growth



# Strategies 1 & 2: Superior Variety Development & Digital Breeding

Improving quality through trait diversification for field demand and a precision-breeding platform



## Strategy 1: Superior Variety Development & Digital Breeding

Trait diversification for field demand and precision breeding based on phenotype DB and genotype analysis

✓ Physiological disorder Resistance  
Onion Physiological disorder

✓ Downy mildew · Fusarium wilt  
Resistance

✓ Phenotype DB  
Genotype Analysis

✓ Precision breeding  
Digital breeding system



## Strategy 2: Ensuring Objectivity in Variety Selection & Expanding Distribution

### ✓ Objective evaluation of newly developed cultivars

- **Strengthen cultivar evaluation panels**
  - Enhance credibility by expanding participation of consumers and farmers

### ✓ Early dissemination and promotion of newly developed cultivars

- **Regularly operate demonstration plots and strengthen promotional activities**
  - Enable on-site verification of cultivar superiority under field conditions



# Strategies 3 & 4: Mechanized & Smart Cultivation and Extreme Weather Response

Seedlings for mechanical transplanting, mulch-free cultivation, smart farming integration, and advanced damage prediction models



## Strategy 3: Mechanized & Smart Cultivation Technology

Mechanical-transplant seedlings, mulch-free cultivation, and open-field smart farming solutions

✓ Seedlings

✓ Mulch-free cultivation  
Efficiency

✓ Environment & growth  
big data

✓ Irrigation & pest  
control optimization



## Strategy 4: Stable Production Against Extreme Weather

Advanced damage prediction models, field monitoring in major production areas, and disaster response manuals

✓ Damage prediction model  
Heat damage mitigation

✓ Field monitoring  
Production area communication



# Key Achievements: Superior Varieties & Genomics

Superior onion varieties developed by NIHHS and genomics achievements



Maepsihwang(2015)

Onion juice processing variety  
Low pungency, excellent taste

3.162  
μmol/L

95%  
Storability



Moonfive(2016)

mid-to-late maturity,  
yellow color, uniformity

Round  
Bulb shape

Storability  
excellent

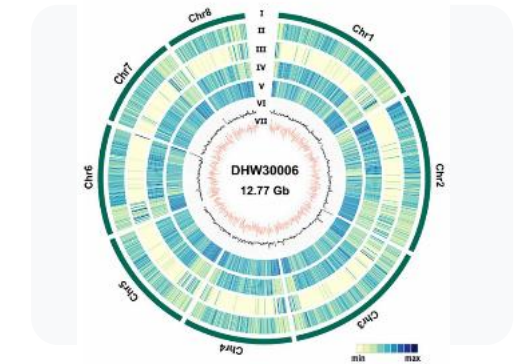


Mayone(2017)

mid-maturity, yellow color,  
uniformity

downy mildew  
resistance

Storability  
excellent



Genome analysis(2024)

Analyzed using the doubled haploid  
onion line "DHW30006"

12.77  
Gb

95%  
Accuracy



## Onion genome assembly achievement

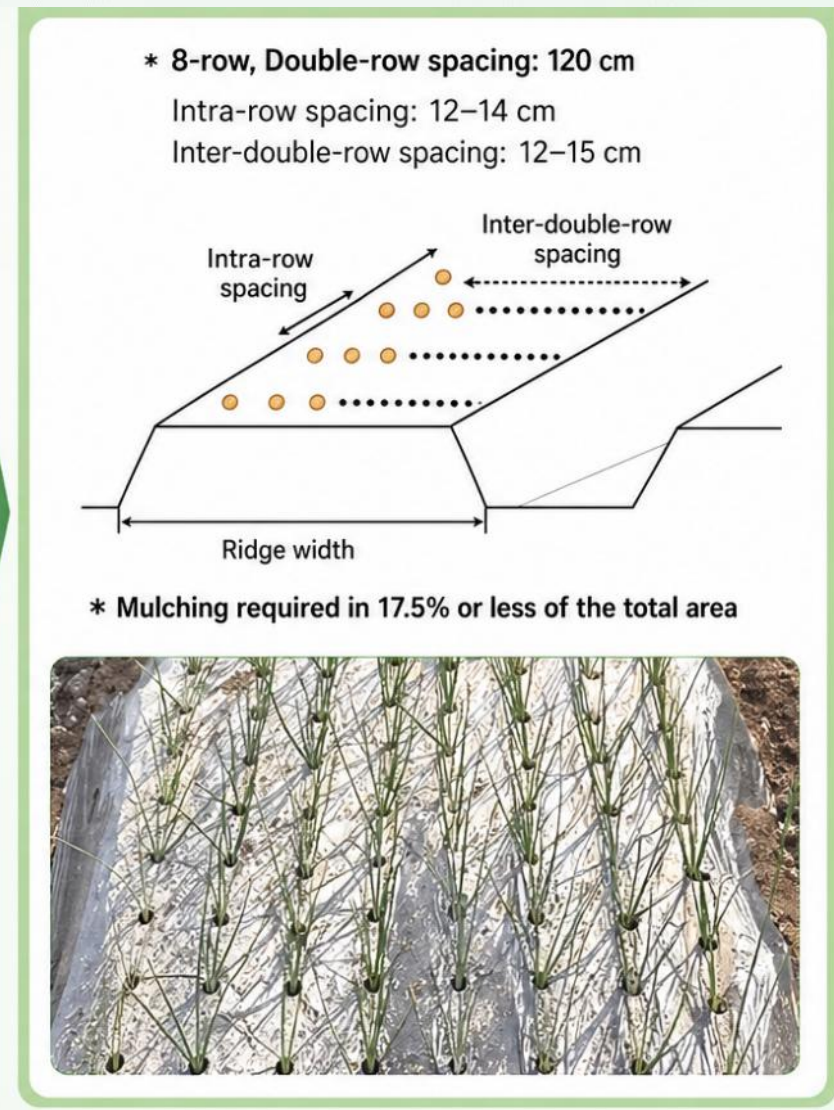
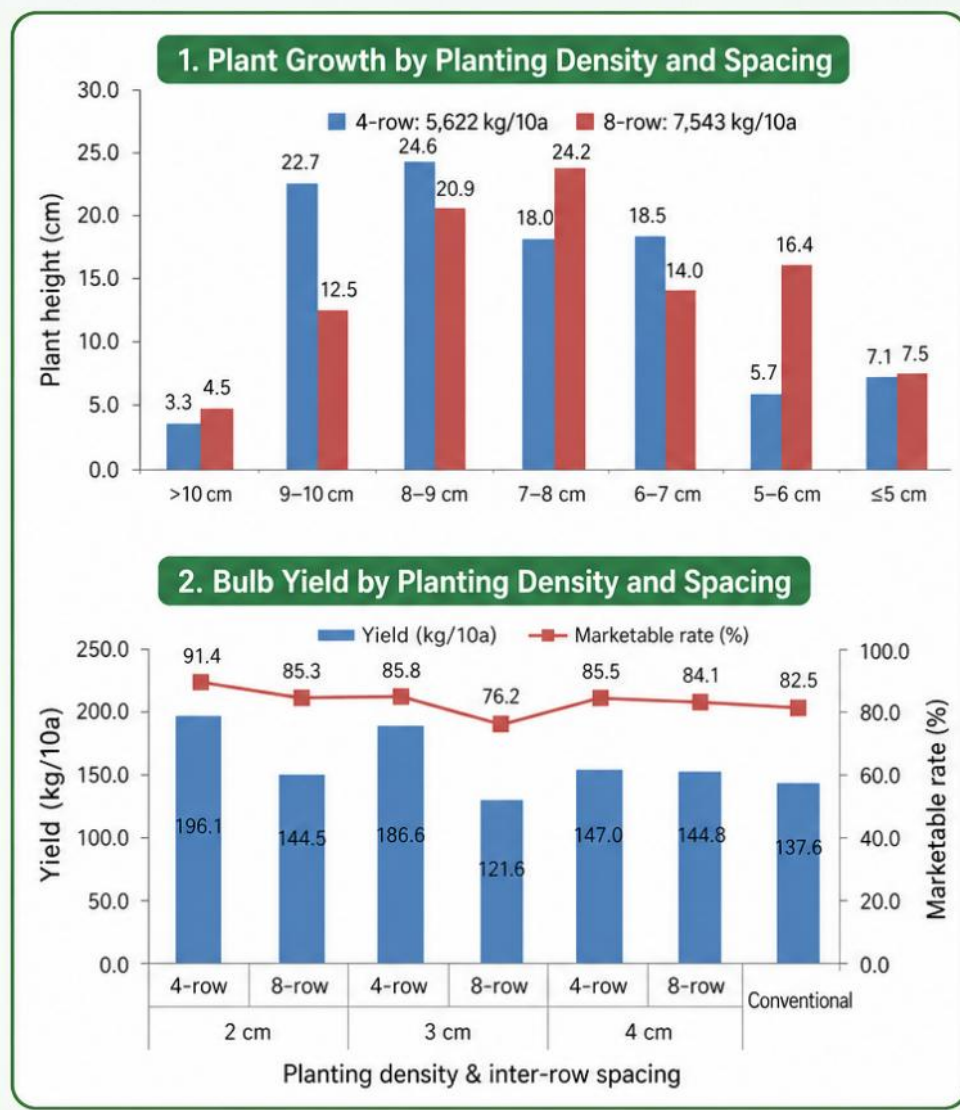
12.77Gb  
Genome size

4.5%  
Gene regions

95%  
Repetitive sequences

2024  
Analysis completed

# Key Achievements : Standard Cultivation Practice for Mechanical Transplanting

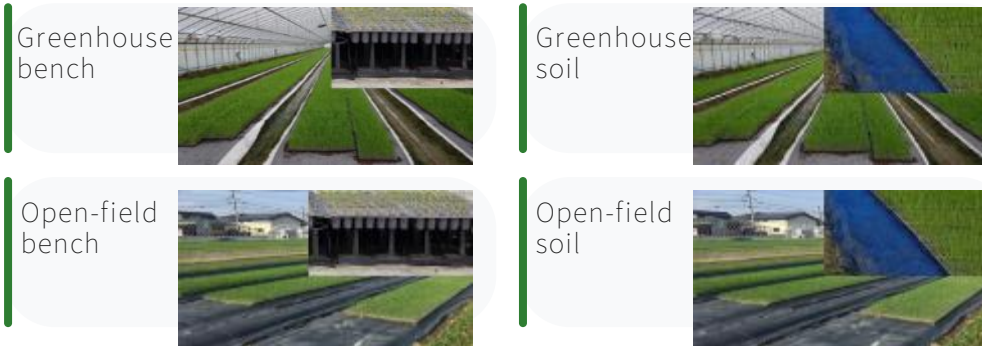


# Key Achievements : Four-Type Seedling Technology Established

Established four seedling-raising types across greenhouse/open-field and bench/soil systems to support mechanical transplanting

## 🏠 Four Seedling-Raising Types

Established greenhouse bench, greenhouse soil, open-field bench, and open-field soil methods to secure stable seedling production for expanding mechanical transplanting.



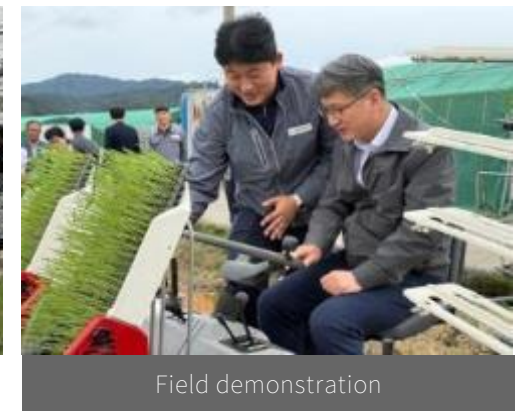
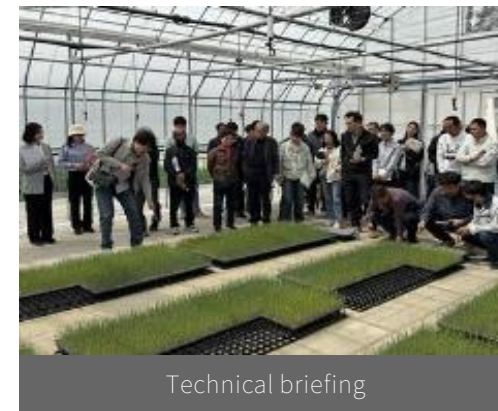
Also introduced precise irrigation based on cumulative solar radiation.

500J · cm<sup>-2</sup>  
Cumulative solar radiation

1 ~ 4  
Irrigation cycles

250~300mL  
Irrigation volume




## 📍 Field Demonstration & Briefing



**i** A technical briefing in May 2025 and field demonstration in October 2025 strengthened the reliability of open-field seedlings for mechanical transplanting.

# Key Achievements : Mulch-Free Cultivation for Garlic & Onion Mechanization

Development of Mulch-Free Cultivation Technology for Labor Saving and Higher Mechanization Efficiency

Category	Experimental Content	Key Findings
 Planting density	Planting density Compared yield and marketability after 5-12% higher density vs. conventional practice	<ul style="list-style-type: none"> <li>– No yield difference No statistically significant yield difference vs. conventional practice</li> <li>✓ Marketability maintained Marketability was best at conventional planting distance</li> </ul>
 Fertilization	Ridge fertilization Broadcast fertilization (conventional) vs. ridge fertilization (improved) Validation of treatment effects	<ul style="list-style-type: none"> <li>↑ Higher marketability Ridge fertilization showed better marketability than broadcast fertilization</li> <li>👉 Higher efficiency Fertilizer use efficiency improved when applied near roots</li> </ul>
 Pest & weed mgmt.	Pest & weed management Herbicide treatment during spring regrowth and pesticide-residue analysis (onion)	<ul style="list-style-type: none"> <li>✓ Safety secured No phytotoxicity and strong herbicide efficacy</li> <li>👉 No residue detected Residue analysis of harvested bulbs detected no residues, confirming safety</li> </ul>

**Note** Institutional foundation prepared for broader field adoption

 Service project conducted for disaster insurance development in mulch-free garlic cultivation



# Key Achievements : Temperature & Moisture Experiment

Results at 196 DAT under optimal moisture (OI 30%): yield response to higher temperature



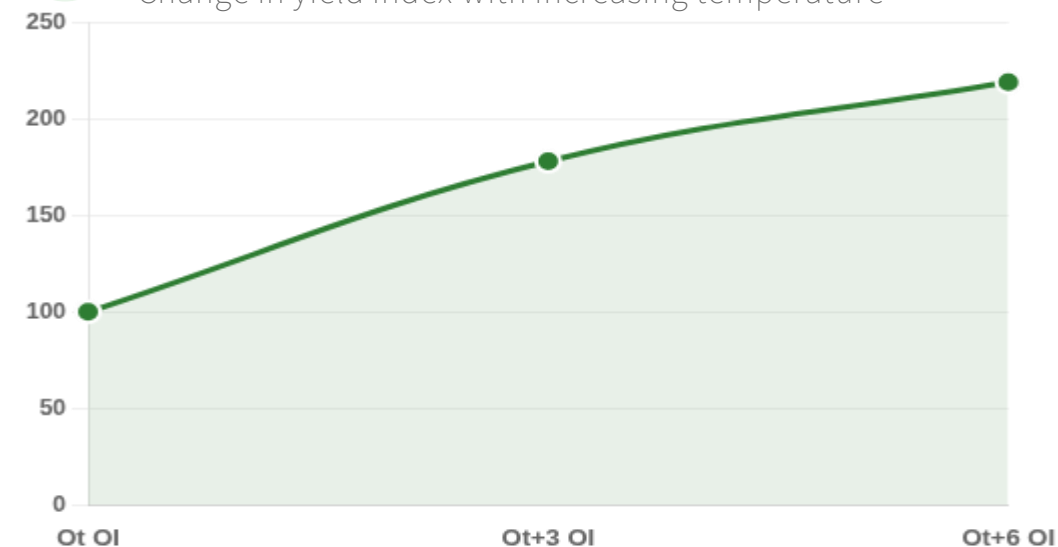
## Temperature & Moisture Results

Treatment	Bulb dia. (mm)	Bulb ht. (mm)	Bulb wt.(g)	Mkt. yield (kg/10a)	Mkt. ratio(%)	Yield Index
Ot(Control)	80.2	98.1	258.0	5,894	84.6	100
Ot+3 OI	96.9	107.5	395.8	10,520	98.4	178
Ot+6 OI	106.3	122.2	523.2	12,916	91.4	219



## Yield Index Trend

Change in yield index with increasing temperature



## Conclusions & Implications

+33%

Bulb wt. increase

+119%

Yield increase

+8%

Mkt. ratio



# Key Achievements: Onion Growth Model (PBCM)

Onion growth prediction model based on climate-change scenarios using a Process-Based Crop Model (PBCM)



## Background

(Objective & Use) Supply-demand forecasting, farm-work decision support, and planning directions for climate-response technology development

- Traditional production forecasting (cultivation area × expected yield)
- Impact of climate change
- Growing demand for prediction technologies



## PBCM Concept Diagram

Photosynthesis → Respiration → Partitioning

A technology that scientifically integrates core physiological processes inside the crop, interacting with the cultivation environment, to dynamically simulate overall crop growth.

Photosynthesis

CO<sub>2</sub> uptake  
Energy production



Respiration

Energy consumption  
Biological processes



Partitioning

Carbon partitioning  
Bulb enlargement



## Gas-exchange model for photosynthesis prediction

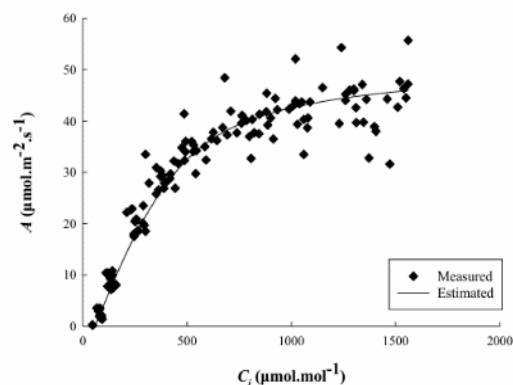


Fig. A-ci curve fitting for estimating net photosynthesis in onion leaves.



## Prediction of leaf appearance, growth rate, and leaf area increase

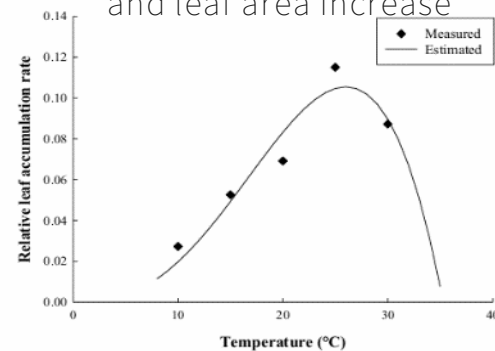


Fig. Relative leaf accumulation rate in onion. Beta distribution function was used to describe the leaf appearance pattern depending on temperature.



## Prediction of bulb initiation

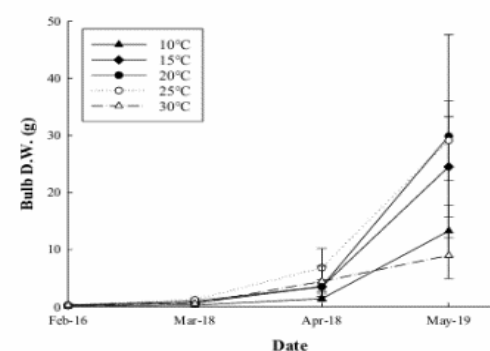


Fig. The timing of bulb initiation in 'Tabo' onion.



## Prediction of assimilate partitioning

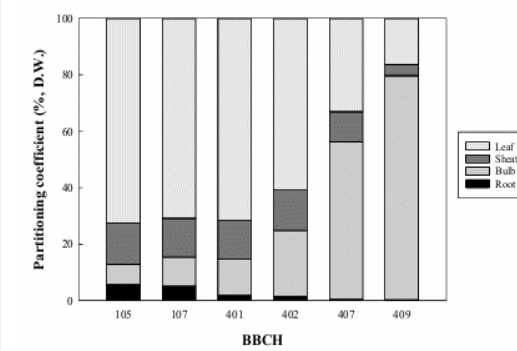


Fig. Carbon partitioning coefficients for root, bulb, sheath, and leaves for 'Tabo' onion throughout plant development.



# Key Achievements: Fusarium Wilt Control

Fusarium wilt damage in seedling, cultivation, and storage stages; field validation of antagonistic microorganisms and tray disinfection; rapid outbreak increase at air temperature +6°C



## Fusarium Wilt Control Technologies

- **Tray disinfection**  
Development of an effective disinfection method for reusable onion nursery trays ('23)
- **Chemical control**  
Selection of fungicides for use during the nursery and pre-transplanting stages, followed by emergency registration of eight products('23)
- **Biological control**  
Patent application ('24) and field validation('25) of antagonistic microorganisms for the control of Fusarium wilt

\* Fungicide · Herbicide & Treatment *Bacillus thuringiensis* Selected



Seedling stage



Cultivation stage



Storage stage



## Summary of Control Performance



Antagonistic microorganism

95% suppression



Tray disinfection

99% pathogen removal



Pilot project

6 sites



# Key Achievements: Economics of Mechanization

Analysis of labor and cost savings from mechanized onion cultivation

## Labor Savings

<b>Harvesting</b>	13.0hours <b>2.0hours</b>	<b>85%↓</b>
<b>Transplanting</b>	29.0hours <b>5.0hours</b>	<b>83%↓</b>
<b>Nursery</b>	2.5hours <b>1.0hours</b>	<b>59%↓</b>

## Cost Savings

<b>Harvesting</b>	KRW 250K KRW 40K	<b>83%↓</b>
<b>Transplanting</b>	KRW 550K KRW 100K	<b>83%↓</b>
<b>Nursery</b>	KRW 50K KRW 20K	<b>62%↓</b>

## Investment Efficiency



Source: Agricultural Management Innovation Division, Jul. 2024

## Key Takeaway

Mechanized onion cultivation reduced labor by 83-85% and costs by 62-83%. In particular, a 59% cut in labor cost helps improve farm income.

## Outlook

If mechanization reaches 40%, annual cost savings are expected to exceed KRW 35.0M.



# Future Plan: Advanced Mulch-Free Cultivation

Development of precise soil temperature and moisture management technologies and an optimal management model

## Issue 01

### Lower yield than mulching

- Lower soil temperature  
→ Delayed early growth  
→ Increased frost damage risk



### Solution 01



- Deep fertilizer incorporation technique
- Ridge-band application of controlled-release fertilizers



- Determination of optimal plant population density under mulch-free conditions

## Issue 02

### Greater soil moisture variability

- Post-rainfall waterlogging & rapid drying  
→ Elevated moisture stress risk



### Solution 02



- Establishment of optimal irrigation intervals for low-moisture-retention mulch-free systems



## Issue 03

### Weeds

- Absence of mulch film → Loss of light-interception effect → Increased weed pressure



### Solution 03



- Registration trials for post-overwintering pre-emergence herbicide application
- Establishment of herbicide registration criteria



- Industry-collaborative research for spring-applicable herbicide registration



# Future Plan: Seedlings for Mechanical Transplanting

Establish nutrient management standards by growth stage, identify optimal germination temperature, select wind-protection covering materials, and compare productivity of 40/50/60-day seedlings

## Current Status



(Greenhouse) Nutrient management  
: scheduled quantitative fertilization



(Open field) Extreme weather  
: high temperature at germination and strong wind



Irregular transplanting dates  
: persistent rain and high temperature

## Research Plan

Develop nutrient management for greenhouse bench seedlings by growth stage  
: set spray intervals and concentration across early, middle, and late stages

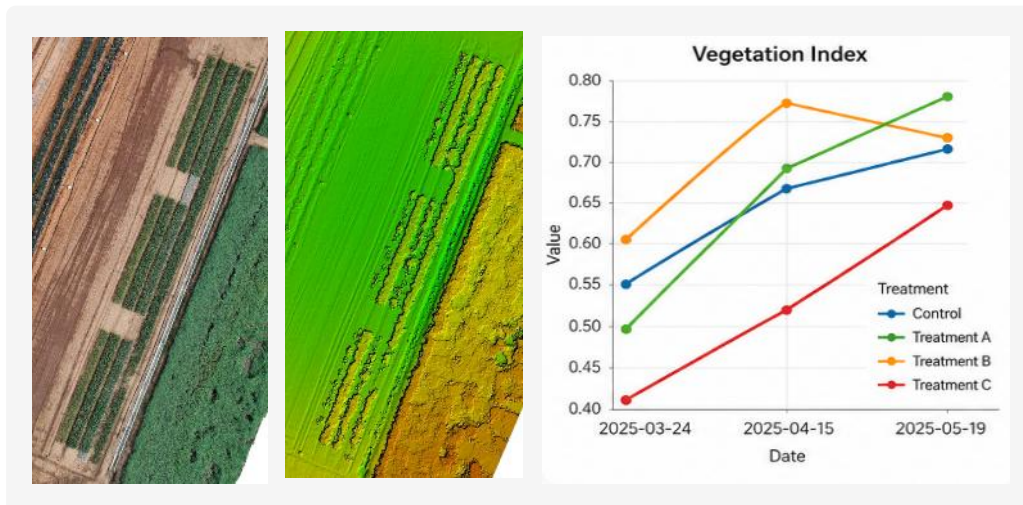
- Develop optimal germination temperature and early seedling management
- Select cover materials for strong wind and set covering duration

Analyze productivity by seedling age for different types for mechanical transplanting  
: 40, 50, and 60-day seedlings (open-field bench, open-field soil, greenhouse bench, greenhouse soil)

# Future Plan: Transition to Smart Farming

Drone- and fixed-camera-based growth assessment, soil-moisture-based variable-rate irrigation, and integrated management guidelines

## Growth Assessment Using Drones & Fixed Cameras



RGB

Visible light

NIR

Near infrared

NDVI

Vegetation Index

## Smart Farming Integrated Management System



Image-based growth diagnosis

Real-time monitoring of crop status through RGB/multispectral analysis



Soil-moisture-based irrigation

Use precision sensors to assess moisture conditions and build an optimal management system



Standardized growth DB

Accumulate and analyze growth data under greenhouse and open-field conditions



Big data analysis

Integrated analysis of environmental factors and growth information

# Future Plan: Proactive Extreme Weather Response

Strengthen field applicability of damage prediction models, build a cultivation package to reduce physiological disorders, and upgrade field support in major production areas

## Four Core Directions



Damage prediction model field applicability  
| In progress  
Focused development of heat-damage mitigation cultivation technologies and advanced growth prediction models



Upgrading field support in major producing areas  
| Expanding  
Customized technical support based on data from 7 regions



Cultivation package for reducing physiological disorders  
| Planned  
Develop technologies to stabilize growth under climate stress



Disaster response manuals & scenarios | Completed  
Establish staged response scenarios to minimize farm losses



Support Based on Data from 7 Regions



7  
Regions covered



512  
Experts involved

# Conclusion & Expected Impact

Five core outcomes achieved through development and application of cultivation technologies to improve onion productivity under climate change



## Productivity & Quality

Productivity improved by 10% through superior varieties and genomics

95% Quality



## Labor & Cost

Labor reduced by 83-85% through higher mechanization and mulch-free cultivation

62% Cost reduction



## Climate Resilience

Damage reduced by 70% through extreme-weather response models and physiological disorder mitigation

70% Damage reduction



## Supply Stability

95% self-sufficiency supported by a projected supply of 1.447 million tons

95% Self-sufficiency



## Field-Research-Policy Integration

Built a network across 7 regions and 512 experts

512 Experts



Thank you. The Allium Vegetable Research Center remains committed to developing cultivation technologies that enhance onion productivity in response to climate change.