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KGID 2025 Green Growth: The Path to Sustainable Jobs

Korea's National AI Strategy

: Empowering Economic Advancement with Green Growth

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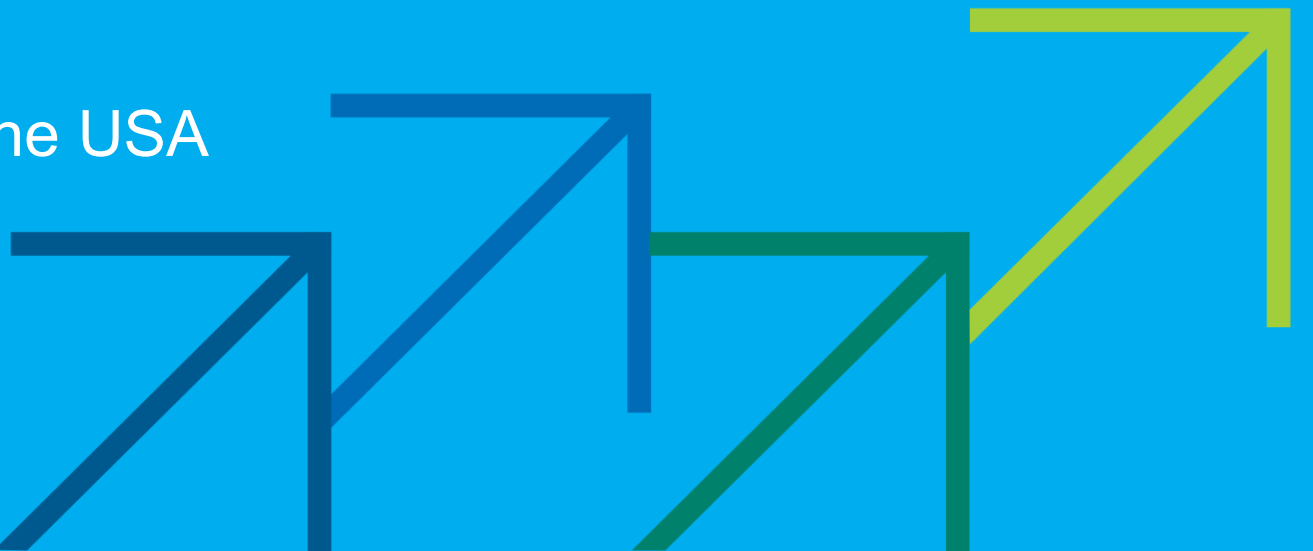

1. Background (1/2) : AI, a Core tool for Korea's revitalization

Korea's potential Economic slowdown

- Entering a Phase of Ultra-low Growth
- Low Employment Rate
- Entrenchment of Income Polarization

Overcoming the challenge through AI

AI

- **Advancement of all industries** (including Environmental Industry)
- **Improvement of quality of life**
- **Reduction of regional and social disparities**

→ AI-powered value-based Nation

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1. Background (2/2) : Korea's Capabilities

- **Strengths Enabling Korea's Leap into a potential Global AI Leader**

AI Model Technology Catch-up	EXAONE #11 globally ('25.7)	Solar Pro 2 Global top 10 ('25.7)
Manufacturing Powerhouse	 #2 Global Market share (Smartphone, '24)	 #7 Production (Automobile, '24)
Strong in Culture & Defense	World-class K-Culture	K-Defense #10 globally
AI Leadership	Host of AI Summit (Seoul, 2024)	
AI Citizenship	# 1 AI Utilization rate	#1 Secondary/ Higher education completion rate
Possessing ICT Infrastructure	Experience of Huge growth in IT production	KRW 76T ('97) → KRW 189T ('02)

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2. AI Strategy of Korea's New Administration

Vision

"Real Growth", "Improved Universal Quality of Life for All Citizens",
"Contribution to Humanity and the Global Community"

Goal

Become Global Top 3 AI Leader (G3)

Core Principles

- Easy access and utilization for all
  Human-centered Inclusive AI
- Mobilizing full national capacity
  One-Team of Government & Private
- AI-native perspective
  AI-friendly Systems
- Nationwide participation
  Balanced AI Development Across the Country

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3. AI Strategy of Korea's New Administration

Action Items : Three Directions, Twelve Items

1. Establishment of an AI Innovation Ecosystem

1. Expansion of sufficient computing resources
   Build the AI Highway
2. Achieve top 3 in AI technology
   Lead Next-generation AI Technologies
3. Drive systematic technological innovation
   Secure Core AI Talent
4. Develop uniquely Korean models with global competitiveness and universality
   Secure AI Models
5. Accelerate nationwide AI transformation
   Reform AI-related Regulations

2. Nationwide AI-based Transformation

6. Restructure industrial fundamentals based on AI
   Industrial AI Transformation
7. Realize the world's No.1 AI government
   Public Sector AI Transformation
8. Revitalize regional economies
   Regional AI Transformation
9. Make Korean culture enjoyed worldwide
   Become a Cultural Powerhouse Based on AI
10. Defense innovation and advancement to Top 4 in K-Defense
    Become an AI-based Defense Powerhouse

3. Contribution to a Global AI Basic Society

11. Improve universal quality of life for citizens
    AI Basic Society
12. Contribute to the global community through Korea's AI
    Global AI Initiative

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3-1. [Direction 1] Establishment of an AI Innovation Ecosystem

1. Construction of the AI Highway

National AI Computing Centers, etc.

Government-led deployment of 50,000 GPUs

National Data Platform

All data location information

2. Leading Next-Generation AI Technologies

National AI Research Institutes

Domestic AI Semiconductors

3. Securing Core AI Talent

AI Hub Universities(regional)
AI Specialized Universities
(Science and Technology Institutes) Council

Visa issuance for top-tier foreigners

4. Securing AI Models

Independent general-Purpose AI models — World-class level, reflecting unique Korean culture and values

Expansion of open-source ecosystem — Removal of technical barriers, launch of diverse services

5. AI Regulatory Innovation

AI Regulatory Innovation Roadmap — Resolution of sector-specific AI hindering regulations

Data & Copyright: — Revision of regulations on original/sensitive data

AI innovation services • Technology creation

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3-2. [Direction 2] Nationwide AI-based Transformation

6. Industrial AX

Establish Industrial AI Transformation Plans

- Agriculture & Livestock
- Manu-facturing
- Healthcare
- …

Foundation for creating new growth engines

AI unicorn companies

Fair ecosystem including intellectual property rights

7. Public AX

Establish public AI transformation infrastructure

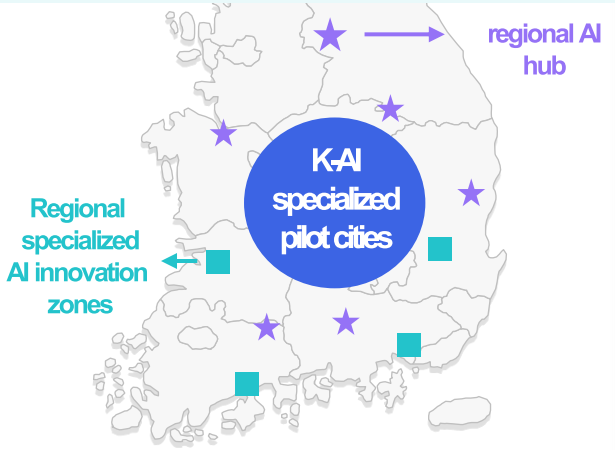
Government-wide common AI foundation

Public AI talent capacity

AI-based integrated civil service platform Task Force
Selection and implementation of 30 major government-wide projects

8. Regional AX

Establish regional AI special zones and hubs

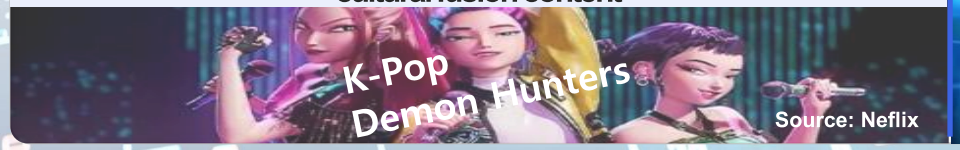


9. AI-based Cultural Powerhouse

Build data archives

K-content → AI and digitalization

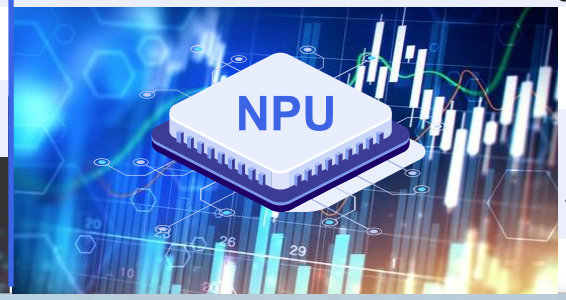
AI-based domestic and international cultural fusion content



10. AI-based Defense Powerhouse

Upgrade Defense AI Data Center

activate AI across all defense sectors



Command and control

administration

Expanding AI-based K-Defense exports

Improve quality of life

New growth engines

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3-3. [Direction 3] Global AI Basic Society

11. AI Basic Society

Establish sector-specific plans for the AI Basic Society

Labor · Welfare · Safety & Security · Culture · Environment

Provide AI-based inclusive services

Bridge regional healthcare gaps

Nationwide AI utilization throughout life cycle

Health-care · Edu-cation · Finance

Financial protection · Improved accessibility

12. Global AI Initiative

Form Universal AI Basic Society Consortium

"International dissemination of AI Basic Society model"

Agenda-setting of K-AI norms at UN, APEC, etc.

"2025 APEC AI Initiative"

APEC 2025 KOREA

Nationwide AI benefit

Leap to a leading global AI nation

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4. Governance : Presidential Committee of National AI Strategy

Structure

Chairperson: President

Vice Chairpersons :
Minister of Economy and Finance (Deputy Prime Minister)
Minister of Science and ICT (Deputy Prime Minister)
Private (Moonyoung Yim)

Ministers & President's office

Experts from private sector

Secretariat: Senior Secretary to the President on AI Future Strategy Office

Sub-committees

Technology Innovation & Infrastructure	Industry AX & Ecosystem	Public AX	Data
Society	Global Cooperation	Science & Talent	National Defense & Security

Special Committee

Advisory Group

Upcoming

Announcement of Korea's AI Action Plan (by the end of 2025)

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Korea, transforming with AI

Thank you.

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